

DCFTA: Agricultural chapter

Market access for agricultural and processed products

A) EU concessions

**Full liberalisation:
80.4% of tariff lines
82.3% of trade value**

**Sensitive products:
19.6% of tariff lines
17.7% of trade value**

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A) EU concessions

- Zero-duty TRQs for all the sensitive products.
- Volumes based on traditional trade flows.
- For many TRQs:
 - Initial volume at the entry into force of the agreement.
 - Then, linear increase in five years.

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A) EU concessions: SENSITIVE PRODUCTS

Product	EU concessions (per year)
Beef meat	12.000 t
Pork meat	20.000 t
Pork meat (without ham and fillet)	20.000t
Sheep meat	1.500-2.250 t*
Poultry meat and preparations	16.000-20.000 t*
Poultry meat (frozen carcasses)	20.000 t
Milk and cream, condensed milk and yoghurts	8.000-10.000 t*
Milk powder	1.500-5.000 t*
Butter and dairy spreads	1.500-3.000 t*

Volume expressed in net weight

* Linear increase in 5 years

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A) EU concessions: SENSITIVE PRODUCTS

Product	EU concessions (per year)
Eggs and albumins	1.500-3.000 t*
Eggs-additional (eggs in shells)	3.000 t
Honey	5.000-6.000 t*

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A) EU concessions: SENSITIVE PRODUCTS

Product	EU concessions (per year)
Common wheat, flours and pellets	950.000-1.000.000 t*
Barley, flour and pellets	250.000-350.000 t*
Oats	4.000 t
Maize, flour and pellets	400.000-650.000 t*
Barley groats and meal; cereal grains otherwise worked	6.000-7.500 t*
Malt; wheat gluten	7.000 t
Starches	10.000 t
Bran, shaps and residues	15.000-20.000 t*

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A) EU concessions: SENSITIVE PRODUCTS

Product	EU concessions (per year)
Sugars	20.000 t
Other sugars	10.000-20.000 t*
Sugar syrups	2.000 t
Garlic	500 t
Mushrooms	500 t
Mushrooms-additional (fresh)	500 t
Processed tomatoes	10.000 t
Apple juice and grape juice	30.000-40.000 t*

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B) Ukraine concessions

- Complete liberalisation of many products with strong EU offensive interest (e.g. cheeses, olive oil, wine...).
- In sensitive tariff lines (e.g. meat products, F&V, dairy...) the EU will benefit of 20-50% duty reductions.
- Ukraine will open three TRQs (pork, poultry and sugar)

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B) Ukraine concessions

Product	Ukraine concessions (per year)
Pork meat	10.000 t
Pork meat-additional (without ham and fillet)	10.000 t
Poultry meat	8.000-10.000 t*
Poultry meat-additional (frozen carcasses)	10.000 t
Sugar	30.000-40.000 t*